

**TO THE MEMBERS OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288
(RECEIVER APPOINTED) (“FMIF”)**

I refer to my Notice to Members of the FMIF (“**Members**”) dated 11 May 2020 (“**the Notice**”) concerning my application to Court for approval of remuneration for the period 1 November 2019 to 30 April 2020 (“**the Application**”)

On 27 May 2020, the Court made procedural orders regarding the Application, and adjourned the Application to 10.00am on Thursday, 2 July 2020 for hearing in the Supreme Court of Queensland, at Brisbane.

Members are notified that:

1. An Affidavit sworn by me on 11 June 2020, which is relied upon in support of the application, has been uploaded to the website www.lmfimf.com; and
2. a further affidavit to be relied upon in support of the application will be uploaded to the website www.lmfimf.com shortly.

Copies of the Notice, the Application, all supporting Affidavits, and the orders made on 27 May 2020 are, or will shortly be, available on the website www.lmfimf.com.

Any member who reasonably requires a hard copy of the application and supporting material should call BDO on +61 7 3237 5999.

Dated: 12 June 2020



David Whyte

Court Appointed Receiver